

Questionnaire for Nomination to the Tremont West Development Corporation Board of Directors

Name: Jason Adams Phone: 216-952-2797 Cell: _____

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1. Please describe your involvement with the Tremont West Development Corporation or other Tremont clubs and activities during the last 5 years: *My involvement with TWDC started this year when I paid a visit to the headquarters. I met Scott Rosenstein and Cory Riordan. Cory filled me in on the history of Tremont and a bit about TWDC, while Scott educated me on getting involved at the block club level, and the process to join TWDC.*
2. Please describe any involvement that you have had with charitable organizations during the last 5 years: *I have volunteered with City Mission, Neighbors Make a Difference Day, and the Cleveland Food Bank. I am an annual giver to the United Way.*
3. Please describe any other memberships on boards or committees that you have had during the last 5 years (such as non-profit organizations, professional associations or city or county government): *I am a long-term board member of Centers for Dialysis Care, which is a non-profit, community-based dialysis company. I also sit on the finance committee, and serve as Treasurer for the Centers for Dialysis Care Foundation.*

Member of the CFA Institute, and the CFA Society of Cleveland.

4. Please select and describe the skills and areas of expertise that you would bring to the Board of Directors of the Tremont West Development Corporation.:

- Arts / Crafts / Trades: *Lover of the arts, and love to listen and play music.*
- Community Outreach
- Community Representation
- Construction
- Finance: *25-year career in finance with a focus on investments, financial planning, and banking*
- Fundraising
- Governance
- Legal
- Mechanical
- Real Estate: *Involved in several residential real estate transactions and provide guidance and financing to clients*
- Sales / Marketing: *Involved in the wealth management sales process as a portfolio manager and a relationship manager*
- Technology
- Writing / Documentation: *Published reports as an equity analyst, and podcasts as a portfolio manager*

Other:

- 5: Please state why you are interested in serving on the Board of Directors for the Tremont West Development Corporation: I moved to Tremont in 2021 and was motivated to get more involved by what appeared to be an increase in violent crime in the neighborhood. Getting more involved only served to increase my interest in doing more. As a native of northeast Ohio I love Cleveland, and, as a resident of Tremont, I want to contribute to the continued health and vitality of the neighborhood.

Membership on the TWDC Board of Directors requires a substantial commitment of time and energy. Members of the Board typically serve on one or more committees, which meet monthly, as well as the Board of Directors meeting, which also meets monthly. Typically, Board Members spend between 5 -10 hours per month on TWDC matters. Please indicate the number of hours per month that you will be available as a member of the Board of Directors: 7.5_____

Please send this application, along with a current résumé and a short (not more than 75 words) statement that contains the information you most wish voters to consider to: twdcboard@gmail.com

The information I most want voters to consider is that I love Cleveland, and genuinely want to help make a positive impact on Tremont and the surrounding community. I believe I bring a unique set of skills as a CFA Charterholder, a professional designation within the investment profession that hones expertise in asset valuation, economics, financial statement analysis, portfolio management and ethics. I would welcome the opportunity to forward TWDC's mission of promoting an inclusive community, and unified neighborhood.